

INVITATION LETTER

OECD-IOTA Partnership Event “Tax Debt Management Maturity Model”

6-7 November 2024
Digital Workshop via Microsoft Teams

To Principal Contact Persons of IOTA in member countries

Budapest, 8 October 2024

Invitation to OECD-IOTA Partnership Event “Tax Debt Management Maturity Model”

Dear Colleagues,

The Intra-European Organisation of Tax Administrations (IOTA) and the OECD Forum on Tax Administration (FTA) are organising a **Partnership Event “Tax Debt Management Maturity Model”**, which will be broadcast live via the Microsoft Teams platform on the **6th and 7th of November 2024 from 13:00 (CET)**.

The main objective of this joint event is to provide officials with theoretical and practical knowledge on how to apply the Tax Debt Management Maturity Model in tax administration. Participants will hear about the experiences of other tax administrations in conducting self-assessment, organisation of the self-assessment process, operational tools used, conclusions drawn, targets/goals after the assessment, strategies and action plans to increase the maturity level, challenges and lessons learned, etc.

This Digital Workshop will focus on:

- The examples of best practices for using the Tax Debt Management Maturity Model across IOTA and OECD FTA member tax administrations, including organisation and management of the self-assessment process;
- Benefits and strong points of the use of the Model;
- Guidance for other tax administrations on the application of the Model to build the strategies;
- Sharing lessons learned.

This event will help the participating jurisdictions use the Model better to improve their strategy of tax debt management.

Further information about the structure and content of the event can be found in the [Background Note](#) and [Draft Agenda](#), both uploaded to the event's [webpage](#) of the IOTA website.

Delegates attending this event will be IOTA member Tax Administration officials who are interested in understanding and using the Tax Debt Management Maturity Model, whether that is from the point of view of being directly involved in the process or at a lower level from the point of view of wanting to learn more about the Tax Debt Management Maturity Model.

To register for the event, please submit the online registration form through the IOTA web portal by **COB 4th of November 2024**. Further information about the registration process can be found in the **Background Note**.

The Digital Workshop will be conducted **in English**, the working language of the Organisation.

Should you have any questions about this IOTA event, you can contact the following members of the IOTA Secretariat:

- Contact persons for presentations and technical content of the event:
Ms. Ivana Donchevska, tel.: +36 70 675 9879, email: Ivana.Donchevska@iota-tax.org
Mr. Eugenijus Soldatkovas, tel.: +36 30 316 3683, email: Eugenijus.Soldatkovas@iota-tax.org
- Contact person for registration
Ms. Dora Pencz tel: +36 70 675 9978, email: dora.pencz@iota-tax.org
- Contact person for connectivity issues and access to the digital event
Mr. Péter Póth, tel.: +36 70 676 0344, email: Peter.Poth@iota-tax.org

We look forward to welcoming your participant(s) at the joint OECD-IOTA workshop.

Yours sincerely,



Alix Perrignon de Troyes
Executive Secretary of IOTA



Peter Green
Head of the Forum on Tax Administration
Secretariat, Centre for Tax Policy and
Administration, OECD