

INVITATION LETTER

IOTA Forum on Tax and Customs Data Science

"Data and AI - from Governance to Guided Analytics"

4-5 June 2025 Online Event, via Microsoft Teams

To: Principal Contact Persons of IOTA

Budapest, 6 May 2025

Invitation to IOTA Forum on Tax and Customs Data Science

Dear Colleagues,

The first meeting of the Intra-European Organisation of Tax Administrations' Forum on Tax and Customs Data Science will take place from 4-5 June 2025. The meeting will be held digitally, via Microsoft Teams.

The main theme for the 2025 Forum is 'Data and AI - from Governance to Guided Analytics".

The purpose of this year's Forum will be to:

- Finalise the mandate for the Forum going forward and set out the working practices and methodologies for the Forum going forward
- Consider good practices in Data Governance and Management
- Share experiences in the use of AI in analytics

Further information about the structure and content of the event can be found in the Background Note and the Agenda. These documents, along with all other information relating to the event, can be found on the <u>dedicated webpage</u> for the event on the IOTA web portal. Please note that you can only view these documents if you are a registered user and have logged into the web portal.

There is no limit to the number of participants who can to attend the plenary sessions of this IOTA Forum. However, there is a limit of **1 official** per Tax Administration who can attend each Group Discussion session (so it can be a different official in each Group Discussion). This limit does not include members of the Forum's Steering Committee or those presenting during the plenary sessions. The plenary sessions of the event will be recorded and made available for watching "on-demand" through the dedicated event's webpage on the IOTA web portal.

To registration for the Forum, you must be invited to do so by your administration's IOTA Principle Contact Person (PCP). Once you have been invited, please go into your IOTA account, click on "Event Invitations" (lefty hand side of the screen) and then click on the appropriate event link. This will take you to the registration form. The deadline for registration is 28 May 2025.





Participants attending the Forum meeting virtually should read the Joining Instructions for Microsoft Teams.

Delegates attending this event will be experts specialising in data management and/or use of AI within their tax administrations, including data analysts and legal experts.

The Forum meeting will be conducted in English, the working language of the Organisation.

Should you have any questions about this IOTA event, you can contact the following members of the IOTA Secretariat:

Contact persons for presentations and technical content of the event

- Mr Jonathan Heath, tel +36 70 5423300, email: Jonathan.Heath@IOTA-tax.org
- Mr. Massimo Morarelli, tel.: +39 348 7298503, email: Massimo.Morarelli@iota-tax.org

Contact person for registration

• Ms. Dora Pencz tel: +36 70 675 9978, email: dora.pencz@iota-tax.org

Contact person for connectivity issues and online access to the event

• Mr. Péter Póth, tel.: +36 70 676 0344, email: Peter.Poth@iota-tax.org

We look forward to welcoming your participant(s) at the inaugural meeting of the IOTA Forum on Tax and Customs Data Science!

Yours sincerely,

Alix Perrignon de Troyes

Executive Secretary of IOTA

