

**IOTA**Intra-European Organisation  
of Tax Administrations

# INVITATION LETTER

## Meeting of the IOTA Forum on the Use of Data from the Automatic Exchange of Information (AEOI)

26-27 November 2025

Digital Event via Microsoft Teams

To IOTA Principal Contact Persons of IOTA member countries

Budapest, 10 October 2025

### Invitation to Meeting of the IOTA Forum on the Use of Data from the Automatic Exchange of Information (AEOI)

Dear Colleagues,

The Intra-European Organisation of Tax Administrations (IOTA) is organising the meeting of the **Forum on the Use of Data from the Automatic Exchange of Information (AEOI)**, which will be broadcast live on 26<sup>th</sup>-27<sup>th</sup> November 2025 in a digital format via Microsoft Teams.

The overall purpose of the Forum is to support the development of effective ways to access and use the Common Reporting Standard (CRS) data. This year's Forum meeting will focus on the following key topics:

- CRS 2.0: Amendments to the Common Reporting Standard. Practical implementation considerations and potential feedback from public consultation,
- CARF: Data collection and reporting requirements from entities and individuals, due diligence procedures to identify Crypto-Asset Users and Controlling Persons
- Methods/Procedures for the use of CRS data to identify non-compliance of FI/Related audits conducted in this field.
- Methods/Procedures for the use of CRS data to identify non-compliance of domestic taxpayers,
- Methodology IT tools, and CRS data analytics used by tax administrations

For further information about the structure and content of this event, please consult the **Background Note and draft Agenda**, which can be found on the [dedicated webpage](#) for the event, in the "Documents" section.

Participants attending this event should be senior tax officials (advisors, inspectors, managers, data scientists, etc.) from IOTA member tax administrations who are dealing with the practical implementation of CRS, as well as those responsible for the effective use of data from the AEOI.

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There is no limit to the number of participants who can attend the digital meeting of the IOTA Forum. However, participants are required to register for this event **by 14 November 2025** using the [IOTA e-registration form](#).

A few days before the start of the event, participants will receive a link via email from the IOTA Secretariat to access the event using MS Teams.

Please be aware that if we receive your registration after the deadline, the Organisation will not be able to guarantee participation in the Group Discussion Sessions. However, this event will be recorded and made available for watching "on-demand" through the IOTA website (only for registered users).

The webinar will be conducted **in English**, the working language of the Organisation.

Should you have any questions about this IOTA event, you can contact the following members of the IOTA Secretariat:

Contact persons for presentations and technical content of the event:

Mr. Alexandros Roukalis, tel.: +36 70 616 2337, email: [Alexandros.Roukalis@iota-tax.org](mailto:Alexandros.Roukalis@iota-tax.org)

Ms. Oksana Stepanenko, tel.: +36 70 90 45754, email: [Oksana.Stepanenko@iota-tax.org](mailto:Oksana.Stepanenko@iota-tax.org)

Contact person for registration and event logistics

Ms. Dora Pencz, tel.: +36 70 675 9978, email: [dora.pencz@iota-tax.org](mailto:dora.pencz@iota-tax.org)

Contact person for connectivity issues and access to the digital event

Mr. Péter Póth, tel.: +36 70 676 0344, email: [Peter.Poth@iota-tax.org](mailto:Peter.Poth@iota-tax.org)

We look forward to welcoming your participant(s) at the next digital meeting of the IOTA Forum on the Use of Data from the Automatic Exchange of Information (AEOI)!



Alix Perrignon de Troyes  
Executive Secretary of IOTA